

LUCK Result Review - 4QFY24



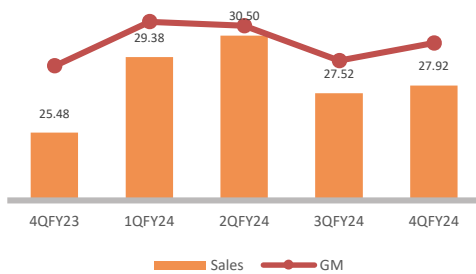
Friday, August 9, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	27,921	25,484	9.6% ▲	115,325	95,832	20.3% ▲
Cost of Sales	-18,869	-18,418	2.4% ▲	-76,520	-69,771	9.7% ▲
Gross Profit	9,052	7,066	28.1% ▲	38,805	26,061	48.9% ▲
SG&A Expenses	-2,723	-1,865	46.0% ▲	-9,935	-7,152	38.9% ▲
Operating Profit	6,329	2,759	129.4% ▲	28,870	16,466	75.3% ▲
Other Income	7,511	1,642	357.5% ▲	16,575	6,047	174.1% ▲
Finance Cost	-386	-371	4.1% ▲	-1,581	-1,170	35.2% ▲
Profit Before Taxation	13,623	5,628	142.1% ▲	41,388	21,343	93.9% ▲
Taxation	-4,165	-3,035	37.2% ▲	-13,281	-7,617	74.3% ▲
Profit After Taxation	9,458	2,592	264.9% ▲	28,107	13,726	104.8% ▲
Earnings Per Share	32.28	8.27	290.2% ▲	94.39	43.80	115.5% ▲
Dividend	15.00	18.00		15.00	18.00	
Bonus	-	-		-	-	

Closing Period: Sep 16, 2024 to Sep 26, 2024

	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Gross Margin	32.4%	27.7%	4.7% ▲	33.6%	27.2%	6.5% ▲
SG&A Expenses to Sales	-9.8%	-7.3%	2.4% ▲	-8.6%	-7.5%	1.2% ▲
Other Income to Sales	26.9%	6.4%	20.5% ▲	14.4%	6.3%	8.1% ▲
Ex. Gain / (Loss) to Sales	-9.8%	-7.3%	2.4% ▲	-8.6%	-7.5%	1.2% ▲
Effective Taxation	-30.6%	-53.9%	23.4% ▼	-32.1%	-35.7%	3.6% ▼
Net Margin	33.9%	10.2%	23.7% ▲	24.4%	14.3%	10.0% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

